

Dear Valued Patient,

My name is Samantha Sanders and I am the Practice Manager with Baptist Health Medical Group Floyd Bariatrics. On behalf of the entire team, I would like to welcome you and thank you for your interest in our program. BHMG Floyd Bariatrics started in 2016 and has been a growing program every year since. It is because of patients like you that we continue to grow and are committed to providing you the best care possible. If there is anything you need throughout your journey, please reach out to me directly at, 812-949-7151.

Congratulations! You have completed the first step in your weight loss journey by receiving this packet. Once you have returned your completed packet our Bariatric Team will guide you throughout the surgical process and work diligently to help you succeed before and after surgery.

We look forward to serving you in your quest for better health. Thank you again for choosing Baptist Health Medical Group Floyd Bariatrics.

Sincerely,

Samantha Sanders
Practice Manager

Baptist Health Medical Group Floyd Bariatrics
2125 State Street, Suite 1
New Albany, IN 47150

812.949.7151 office
812.989.7191 fax
BHMGBariatrics@bhsi.com

1. Attend zoom seminar or watch pre-recorded seminar
2. Return completed new patient paperwork, copy of insurance card(s) (front & back), copy of prescription card (if applicable), and photo ID for benefits verification and clinical review
 - You may return your packet via mail, email, fax or in person
3. Our office will call to discuss insurance benefits and schedule appointments
 - **This can take up to 30 days**
4. Initial intake appointment will include:
 - Nutrition Education Group Class
 - Exam and medical education with APRN
 - Psychiatric exam
 - Nutrition Evaluation with Registered Dietitian
 - Meeting with surgery coordinator to discuss insurance requirements and surgical clearances

**This is an extremely important appointment that we ask you be committed to having surgery before you schedule.

5. Submit necessary documentation to the office
 - Insurance required document (i.e., Supervised Weight Loss Visits, Food and Exercise logs, medical testing and clearances)
6. Our office will submit your file to insurance for prior-authorization.
 - **Prior authorization is not a guarantee of payment. Medical necessity of the services will be determined by insurance before they are provided**.
 - **It can take up to 60 days to have surgery once you have completed everything.**
7. Pre-Op Appointment will include:
 - Pre-op group education class with Registered Dietitian
 - Surgical consent, education, and meeting with Dr. Gore

If you choose to purchase protein shakes in our office for the Liver Reduction Diet it is approx. \$45.00-\$95.00 (Not covered by insurance)

8. Receive a Surgery Date
 - **All surgery dates are subject to change**

- We offer a Bariatric Support Group via Zoom the 2nd Thursday of the Month with our Registered Dietitian.

Return completed paperwork to:

Email: BHMGBariatrics@bhsi.com

Address: 2125 State St, Suite 1
New Albany, IN 47150

Fax: 812-949-7191

We appreciate your business and take pride in helping our patients succeed. Please be advised that our office has a no show and cancellation policy. If you fail to make your scheduled appointments, you may be dismissed from the bariatric program.

Determining Your Insurance Benefits

This form does not need to be completed for Medicare, Medicaid, Medicaid MCO’s but it does need to be filled out for Medicare Replacement, Medicare HMO, and Medicare Supplements.

This form is to help you determine whether or not your insurance policy has benefits for weight loss surgery, and to give you an idea of your out of pocket cost for surgery. Please follow the instructions below

Instructions:

1. If you have more than 1 insurance, a form must be filled out for each insurance. Therefore, make as many copies as needed before writing on this form.
2. Call the customer service number located on your insurance card and speak to a customer service representative.
3. Tell the representative that you would like to check policy benefits.
4. Follow the script below to get the necessary information. The questions provided to you should be read word for word to the customer service representative to insure the most accurate information possible.
5. **Do not leave any fields blank.**
6. **Once complete, sign the back of the form. Failure to do so will result in the form being returned.**
7. Return this form, along with a copy of your insurance card(s), photo ID, and patient profile packet to our office.

Fill in this information before you call the insurance company. Please write clearly.	
Patient Name	
Patient Date of Birth	
Insurance Name	
ID Number	
Group Number	
Subscriber Name	
Subscriber Date of Birth	

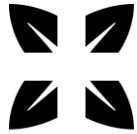
#	Questions for the Representative	Answer from the representative
1.	Please look in my current year certificate of coverage. Do I have benefits for weight loss surgery for morbid obesity if medically necessary?	YES (Skip #2, #3, and continue with this form.) NO (Complete #s 2, 3, 28, 29, 30 then end the call.) **See explanation below
** An exclusion occurs when the policy purchased does not come with weight loss surgery benefits. If the insurance company representative told you that you have a contract exclusion in your policy that means that surgery will not be paid for even if it is medically necessary. The insurance company is not saying you don’t need weight loss surgery, they are simply saying they are not going to pay for it. A contract exclusion can only be overturned if you have a self-funded policy.		
2.	Please have the representative read the benefit or exclusion to you. Write it down word for word.	
3.	What are the exclusions for surgical treatment of obesity?	
4.	Which procedures are covered?	

	Laparoscopic Sleeve Gastrectomy (43775)? Laparoscopic Gastric Bypass (43644)?	
5.	Do I have a Bariatric Lifetime Maximum?	
6.	Am I required to have weight loss surgery at an accredited facility or specific hospital system?	
7.	If yes, what accreditation or hospital system?	
8.	Is Baptist Health Medical Group-Bariatrics (Dr. Lanny Gore) in my network? Tax ID# 205497203	
9.	Is the facility in my network? Baptist Health Tax ID# 610444707	
10.	What is the effective date of my policy?	
11.	What is the calendar year renewal date?	
12.	Is a referral required?	
13.	Do I have a pre-existing clause?	
14.	If yes, what is the end date of the pre-existing clause?	
15.	What is the deductible per calendar year?	
16.	How much have I met towards my deductible?	
17.	What is the maximum out of pocket per calendar year?	
18.	How much have I met towards my maximum out of pocket?	
19.	Is the deductible applied to the maximum out of pocket?	
20.	What is the co-insurance percent for my policy?	
21.	What are my financial obligations to the doctor for inpatient surgery?	
22.	What are my financial obligations to the doctor for outpatient surgery?	
23.	What are my financial obligations to the hospital for inpatient surgery?	
24.	What are my financial obligations to the hospital for outpatient surgery?	
25.	What are my financial obligations to the hospital for outpatient diagnostics (routine labs and x-rays)?	
26.	What is my copay for a specialists office visit?	
27.	What is the fax number for pre-determination?	
28.	Name of the representative	
29.	Date you spoke to representative	
30.	If you have an exclusion in your policy, would you like to self-pay for surgery? If yes, we will proceed with your process. If no, your process will be stopped.	<input type="radio"/> Yes <input type="radio"/> No

Disclaimer:

<p>By signing below, I certify the following</p> <ul style="list-style-type: none"> • I have read and understand the instructions that were provided to me. • I have read and understand the disclaimer which includes that I am not approved for surgery • I have spoken to my insurance company and answered the above referenced questions to the best of my abilities. <p>Patient Signature: _____ Date: _____</p>	
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- Baptist Health Medical Group Floyd Bariatrics is not responsible for incorrect information the insurance company may provide to you.
- Completion of this form does not mean a guarantee of payment for services that may be rendered to you. Should the insurance company deny any services, you will be responsible for 100% of the charges.
- Completion of this form does not mean that you are approved for weight loss surgery. A surgical pre-approval can only be obtained once the necessary documentation is sent to the insurance company by Baptist Health Medical Group Floyd Bariatrics.



BAPTIST HEALTH[®]

MEDICAL GROUP

Patient Information Packet

Preferred Procedure:

- Laparoscopic Adjustable Gastric Banding
- Laparoscopic Roux-en-Y Gastric Bypass
- Revision-Previous Weight Loss Surgery
- Laparoscopic Sleeve Gastrectomy

Are you able to read, write and communicate in the English Language? YES NO

If not, what is your primary language?

Please list any other barriers to communication, or special accommodations that you require:

Do you have a healthcare companion or caretaker? YES NO

Patient Information

First Name: _____ Middle Name: _____ Last Name: _____

Social Security Number: _____ Date of Birth: _____ Age: _____ Gender: Female Male

Marital Status: Married Single Divorced Separated Partnered
 Widow How many children do you have (please list ages)? _____

Ethnicity: African American Hispanic Native American or Alaska Native Choose not to specify
 Asian Caucasian Native Hawaiian / Other Pacific Islander Other: _____

Religious affiliation: _____ Patient's level of Education: _____

What is your height? _____ ft _____ in How much do you weigh? _____ lbs. BMI: _____

Address Information:

Street Address: _____

_____ City: _____ State: _____

_____ Zip Code: _____ E-mail: _____
_____ Phone (home): _____ Phone (work):
_____ Phone (cell): _____

Patient Employment Information:

Employment status: **Full Time** **Retired** **Disabled** **Student**
 Part Time **Unemployed** **Homemaker** **Leave of Absence**

Patient's Current Employer: _____ Years Employed: _____

_____ Patient's Employer's address: _____

_____ Patient's Present or Former Occupation: _____

_____ Disabled? Yes No If Yes, specify the

year and cause: Year: _____ Cause: _____ Can you walk unassisted?

Yes No How far before needing rest? _____ (Approximate # of feet) If

you need assistance walking, what device(s) do you use? Cane Walker Crutches Other: _____

_____ Are you wheelchair bound and unable to stand at all? Yes No How long in

wheelchair? _____ (Month/year)

Do you have a Medical Surrogate, Power of Attorney or anyone who makes your medical decisions?

YES NO If yes, who? _____ Relationship to you? _____

Do you have a living will? YES NO

Spouse Information

Spouse's Name: _____ Spouse's Date of Birth: _____

Spouse's Employment Status: Full Time Retired Disabled Student
 Part Time Unemployed Homemaker Leave of Absence

Spouse's Occupation: _____ Spouse's SSN: _____

Spouse's Employer: _____ Years Employed: _____

Spouse's Employer's address: _____ Spouse's Cell Phone: _____

Insurance Information – (This section must be filled out in addition to sending in a copy of your insurance card)

Payment Type: Insurance Self Pay

Primary Insurance

Insurance Company: _____

Policy Number: _____ Group #: _____

Subscriber Name: _____ Subscriber Date of Birth: _____

Customer Service Phone: _____ Provider Phone: _____

Secondary Insurance

Insurance Company: _____

Policy Number: _____ Group #: _____

Subscriber Name: _____ Subscriber Date of Birth: _____

Customer Service Phone: _____ Provider Phone: _____

Emergency Contact

First Name: _____ Last Name: _____

Relation to you: _____ Phone: _____

"I hereby authorize Baptist Health Medical Group to discuss my process, diagnostic test results and any scheduled

appointments with the following named person(s), and further consent to the staff leaving messages for me on a voicemail/answering machine":

Name: _____ Relation to you: _____

Name: _____ Relation to you: _____

Patient Signature: _____ Date: _____

Primary/Referring Physician

First Name: _____ Last Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____ Phone: _____

Have you discussed Weight Loss Surgery with your physician? Yes No is your physician supportive? Yes No

How did you hear about us? Radio TV Newspaper Family/Friend Internet Other: _____

Blood Consent

*You must be willing to accept blood or blood products during or after surgery if your condition is such that the physician deems it necessary. (If Jehovah's Witness please check)

Patient Signature: _____ Date: _____

Weight Loss History

How long have you been overweight? _____ Years How long have you been 35 pounds overweight? _____ Years

How long have you been 100 pounds or more overweight? _____ Years When did you start dieting? _____ Age

Have you ever had a "stomach stapling" or other gastric restriction procedure? Yes No

(If yes, please provide this information when entering in your previous surgical history.)

What is the most weight you have ever lost on a single diet? _____ lbs. How did you lose the weight? _____

How long did you sustain the weight loss? _____ No diet attempts of any kind

Check all that apply:

Unsupervised Diet Attempts: NONE

- Body for Life/Bill Phillips
- Pritikin
- Gloria Marshall
- Richard Simmons
- Health Spa
- High Protein
- Stillman Diet
- Herbal Life
- Sugar Busters
- Low Carbohydrate
- Low Fat
- Mayo Clinic
- Calorie Counting
- Atkin's Diet
- South Beach
- Cabbage Soup
- Fasting
- Scarsdale
- Slim Fast
- Other: _____

Supervised Diet Attempts: NONE

- Nutri-System
- TOPS
- LA Weight Loss
- Overeaters Anonymous
- Optifast
- Diet Center
- Weight Watchers
- HMR
- Other: _____
- Jenny Craig
- DASH

Over-the-Counter or Prescribed Medications for Weight Loss: NONE

- Acutrim
- Wellbutrin
- Redux
- Xenical
- Fen-Phen,
- Dexatrim
- Amphetamines
- Byetta
- Diuretics
- Ionamin/Adipex
- Didrex
- Plegine
- Pondimin
- Phendiet
- Tenuate
- Sanorex
- Phenteramine
- Prozac
- Phentrol
- Meridia

of months: _____ Other: _____

Behavioral Treatments for Weight Loss: NONE

- Hospitalization
- Physical Therapy
- Residential Programs
- Hypnosis
- Psychological Therapy
- Other: _____

Exercise: NONE

- Walking or Running
- Swimming
- Team Sports
- Stationary cycle or treadmill
- Weight Training
- Other: _____

Eating Habits, Do you:

Snack between meals? Yes No
Eat a lot of sweets? Yes No
Drink caffeine-containing drinks? Yes No
•If yes, how many cups per day? _____

Eat large meals? (gorge) Yes No
Drink carbonated beverages? Yes No
•If yes, how many cans/bottles per day? _____
Drink soda pop? Yes No Diet Regular

Have you used any of the following to control your weight? (Check all that apply)

Binging and Purging Binging followed by food restriction Vomiting
 Excessive Exercise Excessive Calorie Restriction/Fasting

If so, when and how long was this period of behavior? _____

Do you currently force yourself to vomit after eating? Yes No

Why do you feel you eat? Physical Hunger Loneliness Anxiousness
 Makes me happy Bored

What reasons do you feel contribute to your weight? Over Consumption Inactivity Emotional Wellbeing

What else contributes to your weight struggle, i.e. how do you account for why you have been unable to lose weight and/or maintain?

Please tell us how your weight is interfering with your health and life? _____

Why are you seeking weight loss surgery? _____

Please tell us why you feel you can be successful with weight loss surgery, despite the extreme lifestyle and dietary changes required?

If you use eating as an emotional outlet, what will you substitute when your eating is restricted? _____

Medical History/Review of Symptoms: (Check all that apply)

General:

NONE

- Fevers
- Night Sweats
- Appetite Change

- Weight Gain
- Insomnia
- Other: _____

- Tired / No Energy
- Hair Loss

Head and Neck

NONE

- Wear contacts / glasses
- Sinus Drainage
- Dentures, Partial / Full
- Regular Ear Infections

- Vision Problems
- Nose Bleeds
- Allergies
- Blurred / Double Vision

- Hearing Problems
- Hoarseness
- Glaucoma
- Other: _____

Cardiovascular

NONE

- Heart Attack
- Congestive Heart Failure
- Varicose Veins
- Ankle / Leg Ulcers
- Clogged Heart Arteries
- Irregular Heart Beat
- Atrial Fibrillation

- Chest Pain w/ Activity
- High Blood Pressure
- Shortness of Breath on Exertion
- Elevated Triglycerides
- Rheumatic Fever / Valve Damage / MVP
- Cramping in legs when walking
- Elevated Cholesterol

- Rhythm Changes
- Palpitations
- Ankle Swelling
- Phlebitis / DVT
- Rapid Heart Beat
- Heart Murmur
- Other: _____

Respiratory

NONE

- Asthma
- Pneumonia
- Use of CPAP / BiPAP
- Pulmonary Embolism
- Other: _____

- Emphysema / COPD
- Chronic Cough
- Use of Oxygen
- Sleep Apnea

- Bronchitis
- Shortness of Breath at Rest
- Snoring
- Had a sleep study; when: _____

Gastrointestinal

NONE

- Heartburn
- Diarrhea
- Constipation
- Difficulty Swallowing
- Rectal Bleeding
- Abdominal Pain
- Gallbladder Problems
- Nausea / Vomiting
- Barrett's Esophagus

- Hiatal Hernia
- Blood in Stool
- IBS (irritable bowel syndrome)
- Hemorrhoids
- Black, Tarry Stool
- Enlarged Liver
- Jaundice
- GERD
- Other: _____

- Ulcers
- History of elevated Liver Enzymes
- Umbilical Hernia
- Fissure / Polyps
- Ventral Hernia
- Cirrhosis / Hepatitis
- Pancreatic Disease
- Incisional Hernia

Bladder/Kidney

NONE

- Kidney Stones

- Blood in Urine

- Prostate Problems

- Kidney Failure / Renal Insufficiency
- Overall Loss of Bladder Control
- Leaking urine w/ cough/laugh/sneezing
- Urinary Urgency/Frequency/Pain/Burning
- Men: PSA test in last year?
- Other: _____

Gynecologic (for women only) **NONE** Problems Conceiving / Infertility Currently Pregnant Uterine / Ovarian Cancer PCOS Menstrual Irregularity Menstrual Pain Excessively Heavy Periods Plan to have more children Post-Menopausal

Current method of birth control: _____

How many pregnancies have you had: _____

Date of Last Pap Smear? _____

How many miscarriages or abortions have you had: _____

Date of last menstrual period? _____

Breast **NONE** Nipple Discharge Lumps / Fibrocystic Disease Other: _____ Pain CancerDate of last Mammogram: _____

Musculoskeletal **NONE** Shoulder Pain Neck Pain Elbow Pain Hip Pain Wrist Pain Back Pain Foot Pain Knee Pain Ankle Pain Plantar Fasciitis Heel Pain Ball of Foot Pain Broken Bones Carpal Tunnel Syndrome Lupus Muscle Pain / Spasm Sciatica Rheumatoid Arthritis Fibromyalgia Other: _____

Neurologic **NONE** Balance Disturbance Dizziness Restless Leg Syndrome Stroke Seizures or convulsions Weakness Knocked Unconscious Numbness / Tingling Multiple Sclerosis Pseudo tumor Cerebri (loss of vision from high pressure in brain) Other: _____

Psychiatric **NONE**Are you currently under the care of a mental health provider? Yes No Depression/Anxiety Hospitalized for psychiatric problems When: _____ Bipolar Disorder ("manic-depression") Attempted suicide When: _____ Alcoholism / Substance Abuse ___ Past? ___ Present? Experience Suicidal Ideation When: _____ Been in a chemical dependency program When: _____ Inflicted self-harm When: _____ Schizoaffective disorder Victim of Mental/Emotional/Sexual/Physical Abuse Borderline Personality Disorder Other: _____

Endocrine **NONE** Parathyroid Hypothyroid Goiter Low Blood Sugar Excessive Thirst Endocrine Gland Tumor "Pre-Diabetes" Diabetes (Diet or Pills) Diabetes (Insulin Shots) Abnormal Facial Hair Excessive Urination Gout PCOS Other: _____

Blood/Lymphatic **NONE**

- Low Platelets (thrombocytopenia)
- Bruise Easily
- Bleeding/Clotting Disorder
- Prior blood Transfusion

- Anemia
- Lymphoma
- Blood thinning medicine use
- Other: _____

- HIV / AIDS
- Swollen Lymph Nodes
- History of DVT / PE

Skin **NONE**

- Frequent Skin Infections
- Psoriasis
- Hair or Nail Changes

- Keloids (Excessively Raised Scars)
- Rashes under Breasts / Skin Folds
- Other: _____

- Poor Wound Healing
- Rosacea

List Prescribed Medications:**Taken for what condition:****Dosage/How Often:** NONE

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Current Pharmacy:**Address:****Phone #**

List any Over-the-Counter medications, herbal supplements or vitamins that you take on a regular basis.

Product:**Taken for what purpose:****Dosage/How Often:**

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Allergies **NONE**

- Latex, Reaction: _____ Tape (adhesives), Reaction: _____
- Iodine, Reaction: _____ IV Contrast Dye, Reaction: _____

Medications (List any medications that you are allergic to and your reaction): _____

Foods (List foods and the reaction): _____



Could someone help care for you if you were seriously ill? Yes No Who? _____

Are there people for whom you are the primary care giver? Yes No Who? _____

Family Medical History: (Check all that apply)

Disease	Mother	Father	Siblings (specify brother or sister)	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather
Morbid Obesity							
Diabetes- Age Occurred							
High Blood Pressure							
Stroke- Age Occurred							
Heart Attack- Age Occurred							
Cardiovascular Disease							
Sleep Apnea							
Cancer: Type & Age Occurred							
Death- Age & Cause							
If Still Living, what age							

Name of person completing packet: _____

Relationship to patient: _____

Signature of person completing packet: _____

Signature of patient: _____

Thank you for taking the time to complete the Patient Information Packet.

Please return this packet, a copy of your insurance cards front and back, and all signed insurance forms to Baptist Health Medical Group.



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